

PROJECT ARCHIMEDES LLC, FUNDING & EQUITY ASSESSMENT OVERVIEW

Project Archimedes LLC ('Archimedes', 'the Company', and/or 'Management') is a Florida limited liability company. Project Archimedes LLC is a humanitarian & environmental product and service company, and is involved in research, development, manufacture and distribution service opportunities. The founder and Managing Member of Project Archimedes LLC is Richard B. Peacock.

Company Name: __Project Archimedes LLC,

Project Location...South Florida, Alabama & Arizona areas

Loan or Equity Amount Needed: __\$250,000,000.00 __USD

OVERVIEW

Company/ Project Name Project Ocean Harvester/Project Frontline

Company/Project type Environmental & Humanitarian Relief Services

Address-City-State-Zip 509 SW 17th Street, Ft. Lauderdale, FL-33315

Country of establishment USA

Total Loan requested \$250,000,000.00 US

Minimum Loan needed \$100,000,000.00 US

Director(s) name(s) Richard Peacock CEO/MM

Type of Loan Reason for your Loan Request Project Operational Capital

Use of Funds Operational & Manufacturing cost

Pay back for how many years 7-10 Years

Rate/interest estimated Maximum 4.5%

What is the corporate or exit strategy of the company with their vision and mission for years to come. Self Sufficient by 48 months, service sales, IPO, contract, patent, client sales

INVESTMENT LOAN OR EQUITY POSITON

EQUITY POSITION: It is the company's primary goal to locate and find an equity partnership for 45% interest in this project at the \$250,000,000 level, which can envision and add additional creditability to company stability during development and expansion to self sufficiency, at which time the mechanics of early IPO will be completed. The option of either the IPO issue or International expansion into foreign market exchanges presents the best option to assure major capital gains for investors and continuous cash flow availabilities. This option is best suited for tax incentive, market niche and diversified investment options under a single investment.

LOAN POSITION: The company has been structured to accommodate our second investment option to accept a term loan not to exceed 4.5% and not less than 5 years or greater than 7 years payout. Any and all collateral will need to be soft position of company acquired assets during final operational status and company held equity (convertible).

ADVANTAGE TO INVESTMENT:

- This company has utilized the most efficient organization to support two related but separate industries under a single project allowing for cost savings of one-half overhead cost associated with operation if separately funded. Two projects one cost. The easiest way to explain this concept is akin to the difference between a pocketknife and a Swiss army knife. One has a single function the other multiple functions. Our process is the later of the two.
- The company has engineered the utilization of existing proven technology with advance development of new products in a manner to provide logistical savings in product cost of production and client consumer savings approximately at half current industry norms.
- Asset accumulation will be rapid and maintain valuation for extended periods due to improved modifications, special purpose applications and current market advantage in a distressed economy. This will allow for maintaining full asset value equal to expenditure for the next 3-5 years recovery process. Essentially the asset base will equal the expended capital for the first 36 months operation.
- Product demand for both relief aid and environmental commodities remain extremely high and will continue into the 23rd Century based on population growth and earth climate changes predicted by economist and earth science professionals worldwide.

ENVIRONMENTAL INVESTMENT Information Harvester Division

Today more than ever before, the investment community is seeking "Green" projects for investment portfolios in new technology which range from wind towers to next generation batteries. The real environmental investments are those which help correct the errors of generations, such as recycling and correct management of natural resources, which is where our project "Ocean Harvester" becomes forefront to the industry applications. Where it now takes six specialized ocean platforms, we shall only require one.

HUMANITARIAN INVESTMENT Information Frontline Division


Almost everyone in the world watches media coverage of national disasters but their interest stops with the media coverage. Did you know that disasters are a 250 Billion Dollar a year industry supported by organizations, agencies and DOD open contracting? Beyond the world governments pledges to rebuild, it is the contractor who makes profit from goods, transport and management of these disasters. Our company, "Project Frontline", provides new and more cost-efficient delivery solutions and can capture market share of 1-3-5% of annual market.

YOU'RE CONSIDERATION DECISION:

From our perspective the choice is simple. If your company, group or individual legacy of lifetime achievement is to marry humanity with profits then our project deserves your investment. Never again will you potentially have the opportunity to showcase your firm's investment in humanity from day one, while insuring your financial profits in a volatile economic climate.

We appreciate your consideration:

Company Website:


RICHARD B. PEACOCK / CEO –MM
PROJECT ARCHIMEDES LLC,



<http://www.project-archimedes.com>

FUNDING REQUEST SUMMARY

Company Information

Project Archimedes LLC,
509 SW 17th Street
Fort Lauderdale, FL -33315
Contact: Richard Peacock - CEO
(Tel:) 954-599-8607/ 561-235-7737
Email: rbp65@hotmail.com



Legal Status: Project Archimedes LLC, a Florida Limited Liability Company of State of Florida, as assigned document number L10000048847 and EIN number of 27-2539293- Current

Date & Place of Incorporation:

May 6th 2010 – Florida Divisions of Corporations

Business Sector:

Environmental & Humanitarian Services

Exact Location of Project:

State of Florida, Alabama & Arizona

Project Description Funding Requirements of: \$250,000,000.00 US

USE OF PROCEEDS DISTRIBUTION

The chart below illustrates the fund distribution based on the availability during the project timeline of development. The company reserves the right to change such distribution outline if (1) funds are not sufficient for development, or (2) the current development projects have exceeded the cost of completion and the company elects to redirect such funds to assure completion of other task or development.

Task Allocation	Harvester Division	Frontline Division
Research & Development	19.2 %	19.0 %
Manufacture & Distribution	33.8 %	19.0 %
Administrative Operations	2.5 %	2.5 %
Sales /Contracting / Franchise	1.5 %	1.5 %
Other Related Cost	.5 %	.5 %

The general committed proceeds allocation to funds received after any and all funding cost, based on the receipt of 90% of gross funds available. Based on final funds available at close of offering, the company shall assign such project development as necessary to assure investor early returns. (See *Financial Projection Summary*)

SOURCE OF REPAYMENT

	Year 1	Year 2	Year 3	Year 4	Year 5
REVENUE					
Income / Investments	50,000,000	87,750,000	108,982,000	982,000	982,000
Sales-PFL	-00	38,016,750	76,032,000	152,064,000	300,000,000
Sales-POH	-00	-00	32,500,000	65,000,000	130,000,000
Properties Appreciation	-00	-00	500,000	500,000	1,000,000
Total revenue	50,000,000	125,766,750	218,014,000	218,546,000	431,982,000